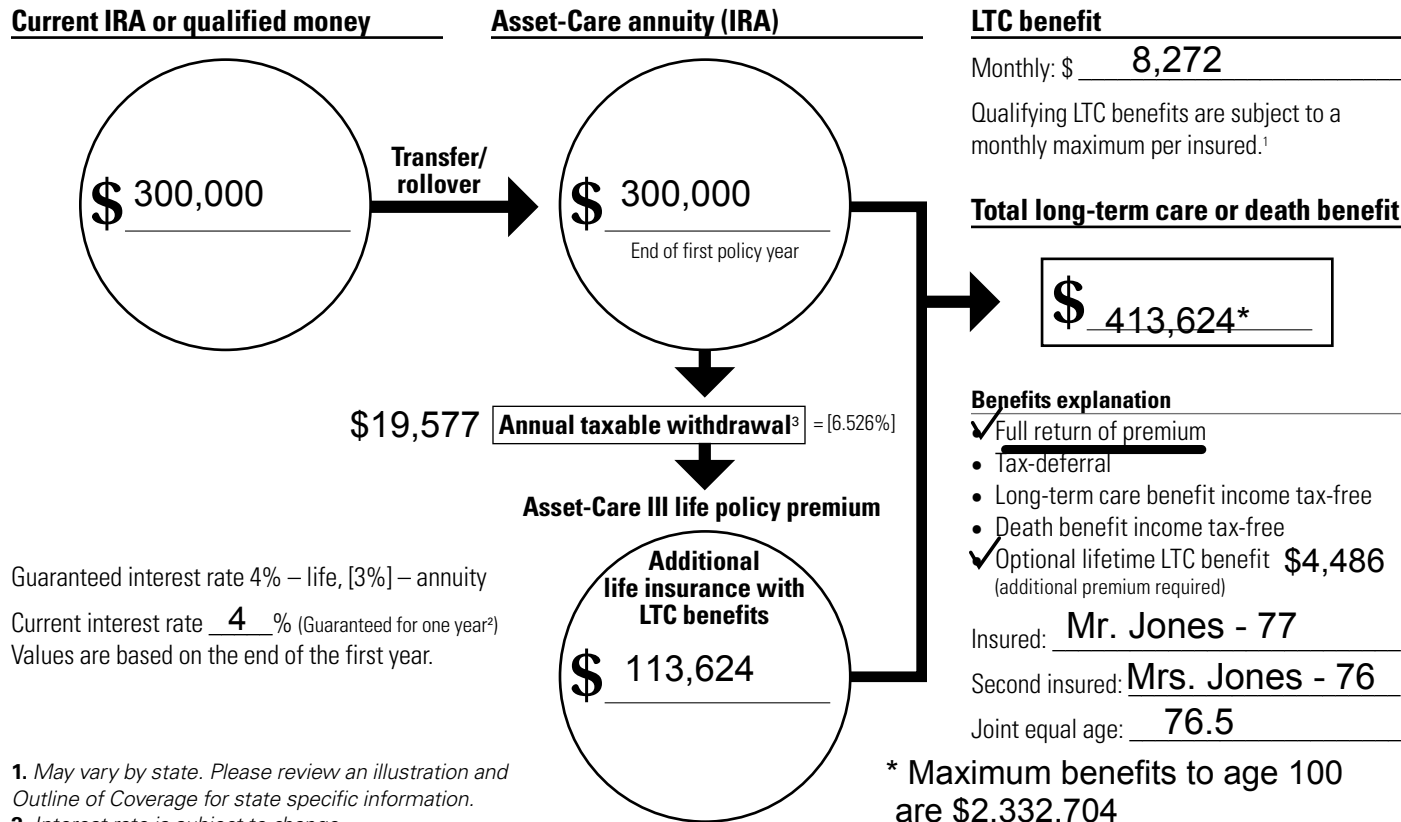


Asset-Care[®] III

Single-premium deferred annuity and life insurance with LTC benefits



Guaranteed interest rate 4% – life, [3%] – annuity
 Current interest rate 4 % (Guaranteed for one year²)
 Values are based on the end of the first year.

1. May vary by state. Please review an illustration and Outline of Coverage for state specific information.
 2. Interest rate is subject to change.
 3. Withdrawals from the annuity are made at the beginning of each policy year for 20 years or whenever the annuity is liquidated, whichever comes first. Taxes are due on any portion of the withdrawal that is gain in the annuity. Any withdrawals that are considered investment gains are taxed as ordinary income. Withdrawals or distributions made prior to age 59½ may be subject to a 10 percent income tax penalty.

Not a deposit. Not FDIC insured. Not guaranteed by any bank. Not insured by any Federal government agency.

* Maximum benefits to age 100 are \$2,332,704

Issued and underwritten by The State Life Insurance Company, Indianapolis, IN. Asset-Care II combines a single-premium deferred annuity with a life insurance policy that prepays the death benefit for qualifying long-term care expenses. Policy form numbers L301, SA31 and R501 may not be available in all states. In addition, R501 may vary by state.

Products and riders not available in all states and may vary by state. This diagram is intended to be an example only. Actual premiums for the life insurance with LTC benefits will ultimately depend on the outcome of the underwriting process, and may vary from what is shown on this diagram. Please review an illustration and Outline of Coverage for specific details. At time of application, you will receive a policy illustration providing details regarding benefits, surrender charges, limitations and exclusions. Additionally, if an underwriter-approved policy is other than as applied for, you will receive a revised illustration with your policy.

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