



Meet your next client.

Liberty Series **Estate Maximizer Next Generation**  
Single payment interest-sensitive whole life insurance

**Mary, the CD owner:**

- She is a 67-year old
- She currently has \$54,700 in after-tax funds in a CD
- She desires to leave a legacy for her granddaughter, Jenny

**Her concern:**

Access to cash for medical emergencies or LTC expenses

**Your solution:**

**Estate Maximizer Next Generation.** For Mary it provides:

- A guaranteed death benefit of \$100,009<sup>1</sup> for her current CD funds\*
- Access to cash for medical expenses<sup>2</sup>
- An approval decision in 10 minutes or less

**What is Mary leaving behind?**

CD	\$54,700
Estate Maximizer Next Generation death benefit amount	\$100,009

**She can turn her current CD into a \$100,009 death benefit for Jenny.**



<sup>1</sup> Assuming no loans or withdrawals are taken.

<sup>2</sup> Withdrawals and loans are subject to tax on any gain in the contract and, if taken before age 59 ½, may be subject to a 10% federal tax penalty. Loans, if not repaid, and withdrawals will reduce the death benefit and account value. Clients should consult a tax advisor.

\*Subject to Liberty Life's underwriting eligibility requirements

Liberty Life Assurance Company of Boston, a Liberty Mutual company, issues Liberty Series Estate Maximizer Next Generation, a single payment interest-sensitive whole life insurance contract, on policy forms SPWL-2010157, ICC10-SPWL-2010157 as applicable (SPWL-2010157 NY in New York) and state variations identified by state code. Contract availability, terms, conditions and issue limitations may vary by state. Home office: Boston, Mass. Service center: Dover, N.H.

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